

## EOD Snippets on Market



13 February 2026

INDEX	Up/Down	Percentage	Points	Index Closing
S&P BSE SENSEX	▼	-1.25%	-1048.16	82626.76
NIFTY 50	▼	-1.30%	-336.10	25471.10
S&P BSE 500	▼	-1.40%	-516.92	36532.48

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	82,902.73	83,079.70	82,534.55	82,626.76	86,159.02	71,425.01
NIFTY	25,571.15	25,630.35	25,444.30	25,471.10	26,373.20	21,743.65

SENSEX Gainers	2	NIFTY Gainers	5
SENSEX Losers	28	NIFTY Losers	45

Exchange	Advances	Declines	Advance/Decline Ratio	Unchanged
BSE	1203	2644	0.45	296
NSE	486	1701	0.29	18

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Bajaj Finance Ltd	2.43%	Hindustan Unilever Ltd	-4.35%	Universus Photo Imagings	20.00%	Delphi World Money Ltd	-92.64%
State Bank of India	0.53%	Eternal Ltd	-4.16%	RSD Finance Ltd	20.00%	Oxygenta Pharmaceutical L	-18.43%
		Tata Steel Ltd	-2.35%	Kimia Biosciences Ltd	20.00%	Comfort Commotrade Ltd	-17.88%
		Titan Company Ltd	-2.23%	Ge Power India Ltd	19.99%	Spicejet Ltd	-16.71%
		Tata Consultancy Services	-2.17%	SSPDL Ltd	19.94%	Jyoti Ltd	-16.08%

Top 5 NIFTY Drivers				Top 5 Gainers & Losers (X – Nifty)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Bajaj Finance Ltd	3.09%	Hindalco Industries Ltd	-6.08%	Universus Photo Imagings	20.00%	Delphi World Money Ltd	-93.12%
Eicher Motors Ltd	1.56%	Hindustan Unilever Ltd	-4.34%	Ge Power India Ltd	20.00%	Crown Lifters Ltd	-13.42%
Sbi Life Insurance Compan	0.84%	Eternal Ltd	-4.30%	Repro India Ltd	14.43%	Ruchira Papers Ltd	-11.93%
State Bank of India	0.33%	Adani Enterprises Ltd	-3.83%	Divgi TorqTransfer System	14.01%	Muthoot Finance Ltd	-11.80%
Cipla Ltd	0.13%	Oil and Natural Gas Corpo	-3.20%	Anmol India Ltd	13.00%	Asian Hotels (North) Ltd	-11.38%

Note: - The above calculations are based on Closing Prices and not on Last Traded Prices.

**ONGC shares slide 3.75% even as Q3 earnings come in line with estimates:**

Shares of Oil and Natural Gas Corporation Ltd. (ONGC) fell nearly 3.75% to ₹266 per share despite reporting an [in-line performance for the third quarter \(Q3-FY26\)](#), with net profit rising 22.6% year on year (Y-o-Y). The company's consolidated net profit rose 22.6% year-on-year (Y-o-Y) to ₹11,946 crore in the third quarter of fiscal 2025-26. The firm's revenue from operations in Q3 remained flat from last year at ₹1.67 trillion. ONGC registered growth of 0.35% in crude oil production during the first nine months of FY26 while natural gas production remained flat during the period. In the first nine months, revenue from new well gas stood at ₹5,028 crore, delivering an additional ₹944 crore revenue compared to the APM gas price. The company's board also declared second interim dividend of ₹6.25 per equity. The total payout would be ₹7,863 crore for the dividend. The record date for distribution of dividend has been fixed for February 18, 2026.

**Ingersoll Rand jumped 8.5% to over 2-month high on positive growth outlook:**

Ingersoll Rand (India) share price jumped 8.5% to ₹3,839 as the management provided a positive growth outlook post the third-quarter results (Q3FY26). Buying interest emerged for Ingersoll Rand (India) shares as management provided a positive commentary on growth outlook, which mitigated the impact of a decline in the bottom line for the October-December (Q3FY26) period. Ingersoll Rand (India) reported a net profit of ₹71.9 crore, 7.5% down from ₹77.7 crore in the same quarter a year ago. Meanwhile, the company's revenue increased 19.24% Y-o-Y to ₹455.5 crore in the third quarter from ₹382 crore. "With a strong portfolio, a clear strategic roadmap, and the launch of our mega manufacturing facility in Sanand, Gujarat—designed to build large and highly customised compressed air machines—we see a compelling opportunity to double our growth over the next few years," said Sunil Khanduja, managing director. In the December quarter, Ingersoll Rand delivered strong momentum across its compressed air portfolio, supported by its highest-ever production of large centrifugal compressors, air treatment products, and strong adoption of its new E series oil-free rotary compressors, he added.

**Engineers India shares surged 16% on strong Q3 net profit:**

Engineers India share price surged 16% to ₹209.95 to over one-month high on Friday after the release of its third-quarter results (Q3FY26). Engineers India share price rose on Friday as the company reported that its net profit increased significantly for the October–December (Q3FY26) period. The consolidated net profit surged 219.3% on year to ₹347.2 crore from ₹109 crore in the same period a year ago. The revenue from the operation increased 58.3% Y-o-Y to ₹1,210 crore in the third quarter from ₹765 crore in the same quarter last year. Engineers India reported new business wins totalling ₹502.7 crore during December quarter (Q3FY26). The domestic consultancy segment emerged as the primary growth driver, contributing ₹296 crore to the company's total intake. Conversely, the overseas consultancy segment recorded the lowest business volume during the same period. The total order book size stands at ₹12,537 crore as of December, 2025, according to the company's latest Investor Presentation.

**Bharat Forge surged 3%, hit 52-week high after posting Q3:**

Bharat Forge's share price hit a 52-week high of ₹1,784.7, gaining 3% in today's intra-day trade in an otherwise weak market on a healthy business outlook. Looking ahead into the March 2026 quarter (Q4FY26) and the financial year 2026-27 (FY27), the management said that the worst is behind the company and things are starting to look up. With both domestic and export markets looking strong across sectors, and the commencement of Advanced Towed Artillery Gun System (ATAGS) execution in H2FY27, the management expects high double-digit top-line growth and commensurate impact on profitability. In the December 2025 quarter (Q3FY26), Bharat Forge secured new orders worth ₹2,388 crore, including ₹1,878 crore in Defence. As of December 31, 2025, the defence order book stood at ₹11,130 crore. The company signed the CQB Carbine contract with the Ministry of Defence for the supply of more than 250,000 units to the Indian armed forces. This order unlocks significant growth opportunities for the company's Small Arms vertical within the Defence business.

**Puravankara shares soared 10.6% as December quarter swings to profit:**

Shares of Puravankara Ltd. rose 10.6% to ₹282.7 after the company reported a consolidated net profit of ₹59.94 crore in the December quarter of the current financial year (Q3-FY26), compared with a loss in the year-ago period. The company posted a net profit of ₹59.9 crore, compared with a loss of ₹92.4 crore in the year-ago period. Revenue surged to ₹1,069 crore from ₹318 crore a year earlier. Ebitda rose to ₹219 crore from ₹18.01 crore in the corresponding quarter last year, while Ebitda margin expanded to 20.5% from 5.7% year on year. During Q3FY2026, sales value rose 17% Y-o-Y, driven by sustained demand across key markets and healthy price realisations, the company said in the statement. For the nine months ended FY26, sales volumes stood at 4.24 million square feet, with sales value of ₹3,859 crore, marking a 9% Y-o-Y increase.

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